

Serial order of categories in rhesus monkeys

1 Inferential Learning of Serial Order of Perceptual Categories by Rhesus Monkeys

2 *(Macaca mulatta)*

3 Abbreviated title: Serial order of categories in rhesus monkeys

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31 *Abstract*

32 Category learning in animals is typically trained explicitly, in most instances by
33 varying the exemplars of a single category in a matching-to-sample task. Here, we show that
34 rhesus macaques can learn categories by a transitive inference paradigm in which novel
35 exemplars of five categories were presented throughout each training session. Instead of
36 requiring decisions about a constant set of repetitively presented stimuli, we studied the
37 macaque's ability to determine the relative order of multiple exemplars of particular stimuli
38 that were rarely repeated. Ordinal decisions generalized both to novel stimuli and, as a
39 consequence, to novel pairings. Thus, we showed that rhesus monkeys could learn to
40 categorize on the basis of implied ordinal position, and that they could then make inferences
41 about category order. Our results challenge the plausibility of association models of category
42 learning and broaden the scope of the transitive inference paradigm.

43

44 *Significance Statement*

45 The cognitive abilities of non-human animals are of enduring interest to scientists
46 and the general public because they blur the dividing line between human and non-human
47 intelligence. Categorization and sequence learning are highly abstract cognitive abilities
48 each in their own right. This study is the first to provide evidence that visual categories
49 can be ordered serially by macaque monkeys using a behavioral paradigm that provides
50 no explicit feedback about category or serial order. These results strongly challenge
51 accounts of learning based on stimulus-outcome associations.

52

53 *Keywords*

54 Categorization, cognition, transitive inference, serial learning

55

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56 Since the discovery that pigeons could be trained to peck at photographs that only contain people
57 (Herrnstein & Loveland 1964), an extensive literature has demonstrated an animals' ability to
58 categorize a wide variety of stimuli, e.g., faces (Marsh and MacDonald 2008), plants, and
59 animals (Roberts 1996), man-made objects (Bhatt et al. 1988), and even paintings (Watanabe
60 2013). Freedman and Miller (2001) found that primates could categorize computer-generated,
61 systematically morphed images of cats and dogs. Activation in the lateral prefrontal cortex
62 correlated with the stimulus category even when stimuli were assigned to new categories
63 (Freedman and Miller 2001).

64 Although many studies have demonstrated that animals can categorize stimuli, relatively
65 little work has been done showing how categories are used in other cognitive tasks. Can animals,
66 for example, treat categories as though they were informative stimuli, signaling appropriate
67 behavior in a cognitive task?

68

69 *Categorical Serial Learning*

70 Altschul and colleagues (2016) demonstrated that rhesus macaques can not only
71 distinguish between four simultaneously-presented categories of stimuli, but that they can also
72 learn their serial order using a variant of the Simultaneous Chain task (Terrace 1984, 2005). This
73 suggests that animals can not only learn to identify categories but they can also manipulate
74 categories in the same way they can manipulate single stimuli. That is, they applied judgments of
75 list position to entire classes of stimuli.

76 Transitive inference (TI) is another paradigm for studying serial learning: the ability to
77 learn the relative order of a set of items. TI has been demonstrated in many species, including
78 monkeys (McGonigle & Chalmers 1992), pigeons (Lazareva & Wasserman 2006), crows
79 (Lazareva et al. 2004), and even fish (Grosenick et al. 2007) (for review, see Vasconcelos, 2008;
80 Jensen, 2017). At its most abstract, TI involves maintaining a representation of the relative order
81 of list items. Following training using only adjacent pairs, above-chance performance on non-
82 adjacent pairs demonstrates that subjects were capable of TI (McGonigle and Chalmers 1977,
83 Jensen et al. 2013). While an animal's ability to learn a TI task and to categorize are well
84 established, their ability to do both simultaneously has yet to be shown. Here, we assess the
85 ability of rhesus macaques to learn category membership of stimuli that change on every trial,
86 even as they learn the order of those categories and ultimately perform TI for critical test pairs.

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87 Our Category TI task follows the format of a traditional TI procedure (train on adjacent
88 pairs, test on all pairs), but does so with stimuli that change for *every* trial. Subjects used trial and
89 error to learn the category order of stimuli belonging to five categories by trial and error: birds,
90 cats, flowers, people, and hooved mammals. Each trial begins with the presentation of two
91 randomly selected pictures, drawn from a pool of 1000 images for each of the five image
92 categories. Because the images included a range of related species photographed under varying
93 conditions, subjects had to rely on category membership rather than their memory of specific
94 stimuli.

95 Subjects learned all of the categories while also learning the list order. They had no prior
96 exposure to categorization tasks generally, or to any of the exemplar stimuli used for those
97 categories. After subjects were tested for TI with one stimulus order, the same categories were
98 trained again, this time using a different category order. During the course of the experiment,
99 subjects had to learn to sort the five categories into four different orderings. Given the size of the
100 stimulus sets and the lack of prior training, a demonstration of TI under these conditions would
101 show that perceptual categories can be deployed and represented in the same flexible fashion as
102 the constant stimuli that are normally used in TI tasks. It would also show that subjects can learn
103 to categorize images without an initial training procedure designed solely to train category
104 membership (e.g. match-to-sample).

105

106 **Methods**

107

108 *Subjects:*

109 Subjects were two adult rhesus macaques (*Macaca mulatta*), N and O. Both had prior
110 experience with transitive inference procedures, but neither had any experience with categorizing
111 pictorial stimuli. The early phases of the experiment were the subjects' first exposure to these
112 five categories.

113 The subjects were individually housed in a colony room containing approximately two-
114 dozen macaques and performed the experimental tasks in their home cage. The subjects were
115 trained five days a week, completing one session each day. To increase their motivation to
116 perform the task for fluid reward, the monkeys were put on fluid restriction (300mL per day) two
117 days prior to the first day of testing. Depending on task performance, subjects earned between

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118 200mL and 300mL a day performing the task. Most days, subjects earned their entire fluid ration
119 performing the task. This was supplemented as needed after the experimental session ended to
120 meet the minimum. Each monkey received a set amount of biscuits each morning prior to testing.
121 Fruit was distributed following testing.

122 The study was carried out in accordance with the guidelines provided by the *Guide for*
123 *the Care and Use of Laboratory Animals* of the National Institute of Health (NIH). This work,
124 carried out at the Nonhuman Primate Facility of the New York State Psychiatric Institute, was
125 overseen by NYSPI's Department of Comparative Medicine (DCM) and was approved by the
126 Institutional Animal Care and Use Committees (IACUC) at Columbia University and NYSPI.

127

128 *Apparatus:*

129 The apparatus used for this study was an in-cage testing device with a touch-screen
130 tablet and a fluid delivery system comprising a 1L calibrated reservoir and a solenoid valve. The
131 solenoid valve was controlled by the tablet computer via an Arduino Nano interface. Each
132 correct response delivered 0.25mL of water through a spigot below the touch-screen. The entire
133 testing device fit snugly and securely into the doors of the monkey's home cages. The tablet had
134 a 10.1" HD display, operated at 1266 x 768 pixel resolution, and used capacitive multitouch
135 inputs. All tasks were programmed in JavaScript and run in a Google Chrome browser window
136 under a Windows 8.1 operating system.

137 All stimuli used in the experimental tasks were 250 x 250 pixel images presented
138 randomly on the left and right-hand sides of the tablet's screen. Between trials, a solid blue
139 square was presented at the center of the screen. Touching it initiated a new trial. This focused
140 the subject's attention and directed the subject's hand towards the center of the screen to reduce
141 response bias.

142

143 *Stimuli:*

144 Stimuli were selected from five categories: Birds, Cats (including both housecats and
145 large predatory cats), Flowers, People, and Hoofed Mammals (the last being a mix of sheep,
146 cows, horses, and goats). Other than people, each category comprised a variety of species
147 photographed under varying conditions. For each category, subjects were exposed to 1,000
148 different stimuli. It was therefore highly unlikely that subjects would see the same image more

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149 than once within an interval of several hundred trials. Stimuli from the first four categories were
150 previously used by Altschul et al. (2016) with a different set of subjects.

151

152 *The Transitive Inference Procedure:*

153 During training, subjects were provided with incomplete information about list order. It
154 was, however, possible for them to infer the relative ordinal position of each item. Consider, for
155 example, a list of arbitrarily selected stimuli (A, B, C, D, & E) in which the order was
156 determined by the experimenter and unknown to subjects. On each trial, subjects were presented
157 with pairs of items. A response to the item from the earlier list position was always rewarded. If,
158 for instance, the order was ABCDE and the pair BC was presented, a response to B was
159 rewarded because it came first. If, however, the pair AB was presented, the subject had to choose
160 A to receive a reward. Following training on adjacent items (AB, BC, etc.), the critical question
161 is whether subjects can infer the correct choice when presented with non-adjacent items that they
162 had never previously seen (e.g. AC).

163 Each session, subjects completed up to 1,000 trials of a transitive inference (TI) task (cf.
164 Figure 1) by touching stimuli on the tablet to earn water rewards. Each of two images presented
165 during a trial had an associated “list rank” that was not explicitly communicated to the subjects.
166 The image with the lower rank (i.e. earlier in the list) was always correct, and selecting correct
167 items yielded a reward of 0.5mL of water. Image ranks ranged from 1 to 5. Thus, subjects were
168 effectively asked to discover the order of a five-item list (denoted as *ABCDE*) by pairwise trial
169 and error (see Jensen et al. 2013, 2015) in a procedure in which the exemplars of each category
170 were selected at random and seldom repeated.

171 Unlike traditional TI tasks, a particular rank was not associated with a single static image.
172 Instead, as described above, rank was associated with a stimulus category. Every time a subject
173 saw the pair *AB*, it consisted of a different random pair of images from categories *A* and *B* than
174 those shown in the previous pairing of *A* and *B*. This meant that subjects could not solve the task
175 by learning the order of specific stimuli. Because the images included a range of related species
176 photographed under varying conditions, subjects had to generalize their understanding of one
177 image of a bird and one image of a cat and understand, for example, that all birds come before all
178 cats. Since subjects had no experience with these categories, they had to learn them at the same
179 time they were learning list order. In this respect, our procedure deviated from the typical

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180 matching-to-sample or match-to-category procedures used to study concept-formation
181 (Freedman and Miller, 2001; Bodily et al. 2008).

182 To test subjects' knowledge of TI, their initial training was limited to adjacent pairs (*AB*,
183 *BC*, *CD*, *DE*). During such training, A is always rewarded, E is never rewarded, and all other
184 stimuli are rewarded half the time. B, for example, is correct when paired with C, but incorrect
185 when paired with A. Its expected value is therefore 0.5. Once subjects performed above chance
186 on such pairings, they were tested on a "critical test pair", e.g., BD. Because B and D each have
187 an expected value of 0.5, associative models predict performance no better than chance. Contrary
188 to this prediction, subjects across many species routinely favor B, thereby displaying TI, despite
189 B and D having similar reward histories. After at least six sessions of adjacent pair training,
190 subjects were exposed to all ten possible stimulus pairings. Knowledge of TI would be
191 demonstrated if subjects performed at a greater than chance level on the critical pair BD.

192 The *symbolic distance effect* is a robust feature of TI performance. Stimulus pairs that are
193 more widely separated in the list show higher levels of accuracy than those that are closer
194 together (D'Amato & Colombo 1990, Treichler et al. 2007). Given our "train-adjacent-test-
195 nonadjacent" task design, a symbolic distance effect observed at the *start* of each all-pairs block
196 of sessions would be difficult to explain using associative models, as would above-chance
197 performance on critical test pairs. Such effects are instead consistent with a strategy that relies on
198 the comparison of relative ordinal or spatial position, as widely-spaced items should be easier to
199 discriminate than closely-spaced items.

200 After an initial transfer from adjacent pairs to all pairs with respect to a particular list
201 order, subjects were again presented with adjacent pairs, this time using a different ordering.
202 They repeated the adjacent-pair-training, all-pair-testing design for three more phases, yielding a
203 total of four different category orders. The order for Phase 1, representing the adjacent and then
204 all-pairs testing, was ABCDE with BD being the key pair for evidence of TI. The order for Phase
205 2 was DBCEA with BE being the key pair. The order for Phase 3 was AECBD with EB being
206 the key pair. The order for Phase 4 was EDCBA with DB being the key pair. Due to scheduling
207 conflicts and technical difficulties subjects were not run for the same number of sessions: N
208 completed 80 sessions total, whereas O completed 60 sessions. Both subjects consistently
209 completed three sessions before and after each transition.

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211 **Results**

212 We achieved both of our goals by showing that rhesus macaques could, in the context of
213 the TI paradigm, learn (1) to simultaneously categorize photographs from five categories without
214 prior matching-to-sample training and (2) the ordinal position of those categories in an implicitly
215 defined list. Behavior was modeled using logistic regression, building on the method described
216 Jensen and colleagues (2013). The probability of selecting the correct stimulus on trial t during a
217 particular session is given by $p(t)$, which was fit according to the following function:

$$218 \quad p(t) = \left(1 + \exp\left(-(\beta_{\emptyset} + \beta_t t + \beta_{\mathcal{D}}(\mathcal{D} - 2.5) + \beta_{\mathcal{D}t}(\mathcal{D} - 2.5)t)\right)\right)^{-1} \quad [\text{Eq. 1}]$$

219
220
221 Here, t refers to the trial number, beginning with zero; consequently, β_{\emptyset} is the intercept
222 term, and β_t is the slope as a function of time. \mathcal{D} refers to the symbolic distance between the list
223 positions of the stimuli (for example, for an adjacent pair, $\mathcal{D} = 1$). Since the maximum value of
224 \mathcal{D} is four (in the case of pair AE), subtracting 2.5 from \mathcal{D} in the analysis centers it. As a result, β_t
225 provides an estimate of improvement in performance overall, and $\beta_{\mathcal{D}}$ represents the *differential*
226 performance that results from the symbolic distance effect. $\beta_{\mathcal{D}t}$ represents the interaction
227 between overall learning and the symbolic distance effect. A more compressed version of
228 Equation 1 is to simply report it as the logistic function:

$$229 \quad p(t) = \text{logistic}(\beta_{\emptyset} + \beta_t t + \beta_{\mathcal{D}}(\mathcal{D} - 2.5) + \beta_{\mathcal{D}t}(\mathcal{D} - 2.5)t) \quad [\text{Eq. 2}]$$

230
231
232 A different logistic regression was performed for each subject during each session
233 because subjects were presented with the same stimuli over multiple consecutive sessions. This
234 allows a distinction to be made between behavior during learning and behavior when
235 performance reached ceiling (which, in macaques, is consistently below perfect accuracy).
236 Models were fit using the Stan language (Carpenter et al., In Press). To facilitate continuity from
237 one session to the next, model estimates for a subject's performance at the *end* of each session
238 acted as a regularizing prior on that subject's performance at the *beginning* of the following
239 session. In transitions between phases, earlier performance was not used as a prior. For details,
240 see the electronic supplement.

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241 Figure 2 presents the estimated mean probability of a correct response (combining both
242 subjects) during the first and last three sessions of each phase. Adjacent pairs are plotted in
243 black, while the 80% credible interval for those estimates is shown by the shaded regions.
244 Consistent with the past literature (Terrace 2003, Lazareva 2006, D'Amato 1990), performance
245 on adjacent pairs was above chance but comparatively low.

246 After at least 6 sessions of adjacent-only training, monkeys were tested with all category
247 pairings. Non-adjacent pairs yield higher accuracy, even in the earliest trials of each all-pairs
248 phase. The symbolic distance effect is clearly visible. Response accuracy was highest for the
249 largest symbolic distance of 4 (depicted in green), whereas distance 3 (in blue) and 2 (in red)
250 yielded intermediate response accuracies. Although exemplars changed on every trial, a distance
251 effect appeared immediately after the transition from an adjacent-pair to an all-pair design. This
252 suggests that subjects immediately make transitive inferences at the category level. Figure 2
253 incorporates data from 47 sessions for each subject. Complete data and analyses are available in
254 the electronic supplement.

255 Figure 3 presents a more direct depiction of the distance effect from the logistic
256 regressions using the mean estimated β_D parameter, measured in log units. This estimates the
257 *differential* impact of symbolic distance, independent of overall performance. A positive value
258 for the parameter indicates the traditional distance effect, with larger values corresponding to
259 more dramatic effects. Thus, if (hypothetically) accuracy on adjacent pairs was at chance (i.e.
260 $\text{logistic}(0.0)$) and if $\beta_D = 0.2$, then accuracy on a pair with a distance of two would be
261 $\text{logistic}(0.2) = 0.55$, and distance three would be $\text{logistic}(0.4) = 0.60$, and so forth. In all but
262 three of the sessions, the 99% credible interval of the mean (depicted by the whiskers) excludes
263 zero. The 80% credible interval (depicted by the boxes) exclude zero for all sessions.

264 Reaction time was also evaluated on a per-session basis, given a log-linear model:

265

$$266 \quad \log(\text{reaction time}) = \gamma_\emptyset + \gamma_D(D - 2.5) \quad [\text{Eq. 3}]$$

267

268 Because γ_D was centered with respect to symbolic distance, the intercept γ_\emptyset can be interpreted as
269 the mean of the log reaction times, whereas γ_D is responsible for the deviation as a function of
270 distance. This model was fit for each subject during each session.

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271 Figure 4 plots mean parameter values across subjects for both the intercept γ_0 and the
272 distance effect γ_D . Overall, reaction time increased during successive phases of the experiment,
273 from a minimum group mean of -1.55 log seconds (0.21 s) to subsequent values reliably
274 exceeding -0.8 log seconds (0.45 s). This suggests that subjects became more deliberative with
275 training. Thus, despite a reliable distance effect for response accuracy, none was obtained for
276 reaction time.

277

278 **Discussion**

279 Unlike earlier studies of category formation, we showed that rhesus macaques could be
280 trained by a transitive inference paradigm to differentiate five perceptual categories (birds, cats,
281 flowers, people, hoofed animals) and to learn their ordinal positions on four different implicit
282 lists. Remarkably, the overwhelming majority of stimulus pairs were trial-unique.

283 Evidence of a distance effects was also obtained on the last two lists (cf. Figure 3). For
284 both monkeys, distance 4 is shown in green, distance 3 in blue, distance 2 in red and distance 1
285 in black. Across all phases, response accuracy was lowest for pairs at distance 1, despite
286 significantly more training on those pairs than pairs with symbolic distances of 2, 3, and 4.
287 Taken together, our results show that monkeys could retain knowledge of five distinct perceptual
288 categories, despite changes to the ordering of the categories, that they could readily update the
289 ordering of those categories and improve their performance with experience.

290 Although the estimated distance effect was consistently positive (i.e. larger symbolic
291 distances yielded higher performance), the effect size in the first two sessions of phase 1 was not
292 statistically significant. During those sessions, subjects may still have been learning to categorize
293 the exemplars. Alternatively, they might have had a less robust understanding of the order of the
294 categories. However, in every subsequent transfer, subjects showed a clear and statistically
295 significant distance effect. Past studies have shown that monkeys' performance improves as they
296 accrue expertise over consecutive sessions learning serial tasks (Terrace et al. 2003). Response
297 accuracy in later stages resembled TI in other studies (e.g. Jensen et al. 2015), suggesting that
298 given sufficient expertise, subjects were able to manipulate categories as though each was a
299 "stimulus."

300 The analysis of reaction times yielded two surprising results. Extensive training increased
301 reaction time and, unlike response accuracy, no reliable distance effect of reaction time emerged.

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302 These effects are likely due to the change of exemplars on every trial. While a monkey that lacks
303 category knowledge can respond rapidly by guessing, a monkey that seeks to classify an
304 exemplar will need more time to identify it.

305 Traditionally, studies of categorization in animals initially train category membership
306 using the match-to-sample paradigm (Herrnstein 1985, Crouzet et al. 2012), a match-to-stimulus
307 paradigm (Fabre-Thorpe 1998, Basile & Hampton 2013), or a match-to-category design
308 (Freedman and Miller 2001). In these paradigms, subjects evaluate stimuli one at a time, a
309 process that is highly vulnerable to a “guessing” strategy (Jensen & Altschul 2015). The
310 categorical TI experiment is distinct from these procedures because it required subjects to
311 evaluate two categories from ten possible pairings. Subjects not only learned to discriminate the
312 categories, but did so while *simultaneously* learning the ordinal positions of those categories.

313

314 *Cognitive Representation Of Serial Categories*

315 Proposals of how animals categorize stimuli can be grouped into two classes: associative
316 learning and cognitive representation. Roberts (1996) and Lea and Ryan (1984) argued that
317 animals ability to categorize can be explained by their reinforcement history. Because category
318 exemplars contain particular features, they can be paired with rewards. But this interpretation
319 raises an obvious question: What are those features? Herrnstein and Perrett (1985) questioned
320 that interpretation in an experiment in which photographic stimuli were randomly assigned to
321 categories without regard to their content. Pigeons were nevertheless able to learn which images
322 belonged to which category.

323 A more modern cognitive approach treats a perceptual category as a “conceptual
324 representation” (Newen & Bartels 2007). Under such a view, categorization arises from an
325 animal’s ability to embed stimuli into a representational hierarchy, such that stimuli can both be
326 decomposed into features and also be grouped into categories. These groupings can be defined
327 statistically, rather than by strict rules. For example, although “humans” might consistently have
328 two eyes, an animal would be able to categorize a human with only one eye if enough other
329 features were consistent with those of other members of the superordinate grouping. As such, no
330 single feature is necessary or sufficient to determine category membership. Instead, the
331 hierarchical representation overall would permit categorization. Although such representations
332 fall short of the abstract sophistication of language, they are nevertheless more generalized and

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333 flexible than reward associations to individual features. Categorization based on conceptual
334 representations requires consistent, correct classification of diverse stimuli that is not based on
335 task-related discriminative cues, and requires abstraction of stimuli that cannot be categorized by
336 generalization of features alone.

337 Prior to the 1970s, TI was thought to rely on logic, thereby limiting it to humans, age
338 seven and older, who possessed both language and the cognitive capacity to perform concrete
339 operations (Vasconcelos, 2008). However, Bryant and Trabasso (1971) demonstrated that four-
340 year-old children displayed TI prior to the manifestation of concrete operations, suggesting that
341 TI depends on a more fundamental cognitive capacity. Their method of training list order by trial
342 and error was translated to non-human animals by McGonigle and Chalmers (1977), who found
343 evidence of TI in squirrel monkeys (*Saimiri sciureus*).

344 Although evidence for TI in animals is compelling, its underlying mechanism is more
345 difficult to resolve. Some have argued that associative learning (often using some variant of the
346 Rescorla-Wagner theory of learning) is the most parsimonious explanation for TI's ubiquity in
347 animals (Vasconcelos, 2008). However, there are serious problems with this argument.

348 According to associative models, the massed presentation of a single stimulus pair (e.g. DE)
349 should generally bias responding toward the correct item in that pair, even in other pairings
350 where it is incorrect (e.g. BD). However, several species have demonstrated robust response
351 accuracy despite these manipulations (Lazareva & Wasserman 2012, Jensen et al. 2016).

352 Both the consistent manifestation of symbolic distance effects and TI's resistance to the
353 effect of massed trials suggests that behavior is mediated by a cognitive representation, which is
354 updated based upon feedback. For example, Jensen and colleagues (2015) proposed a Bayesian
355 model in which subjects estimate probability distributions for the position of each stimulus along
356 a spatial continuum, and judge which stimulus to select by first drawing random samples from
357 those distributions, then selecting the stimulus whose sample yielded a lower score. Our data
358 display symbolic distance effects and transfer effects for critical test pairs that are consistent with
359 the predictions of a Bayesian spatial model.

360 That said, it would be a mistake to make too broad a claim, based on our data, about
361 categorization and TI. All of the stimuli used in this experiment were photographic images.
362 Although the photographs were taken at different angles, colors, and degrees of zoom, there
363 inevitably were statistical and featural regularities among images. For example, pictures of

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364 flowers never included eyes, the absence of which could be used as a cue for that category. The
365 present study does not rule out the possibility that subjects relied on a classifier that was tailor-
366 made for the stimulus set, shaped by this study's specific feedback (Jensen & Altschul, 2015).
367 However, this does not alter our conclusions regarding serial learning. A tailor-made classifier
368 might perform more poorly on novel stimuli than a general-purpose classifier. But in either case,
369 the subjects would be performing TI at a level of abstraction above that of specific stimuli.

370 Another potential concern regarding the use of photographic stimuli is that they may be
371 “ecologically relevant,” such that subjects might have some biological predisposition to
372 categorize them correctly (New et al. 2007). In light of both of these concerns, a replication of
373 our design using artificial stimuli (e.g. man-made stimuli) would be illuminating. However, we
374 are not making any assertions about how categorization is performed, or whether it is innate or
375 acquired. Past studies of animal categorization suggest that animals still exhibit serial learning
376 with abstract artificial stimuli (Altschul et al. 2016), and that they are able to categorize visually
377 degraded photographic stimuli (Basile & Hampton, 2013) and artificial stimuli (Matsukawa et al.
378 2004). Thus, although our own use of photographic stimuli may introduce an ecological
379 confound, an ample literature suggests that subjects should be able to learn to categorize and
380 serially order stimuli beyond those that are “ecologically relevant.”

381

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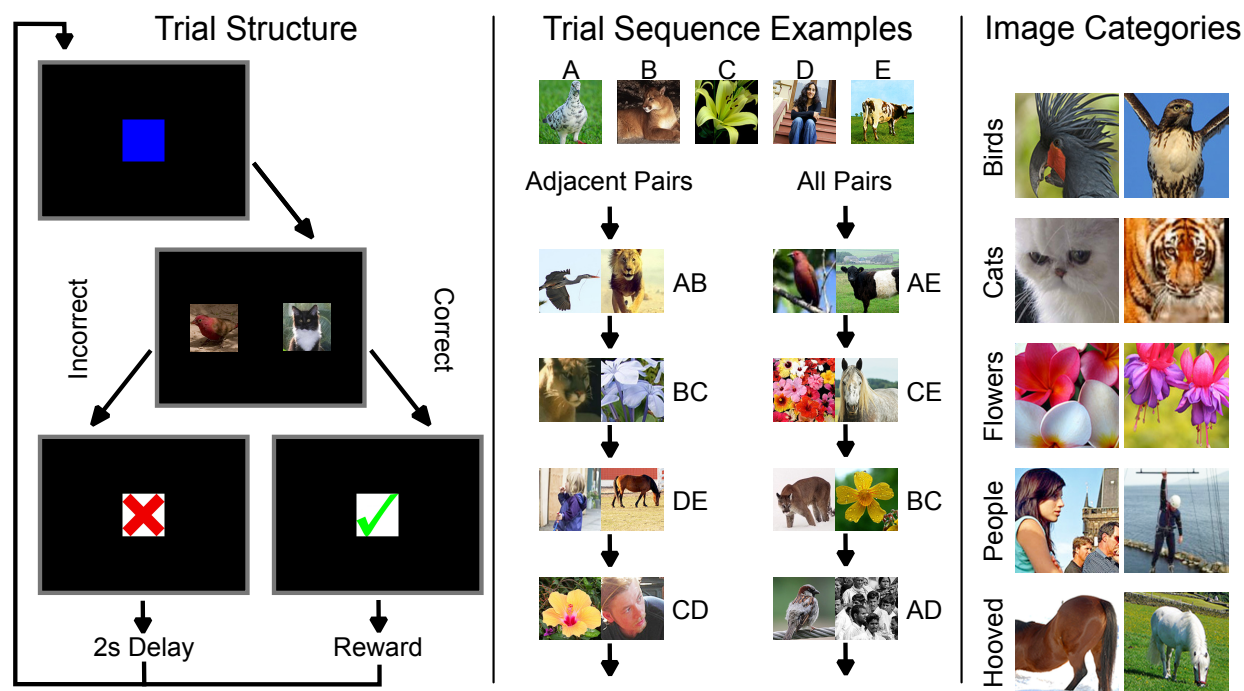
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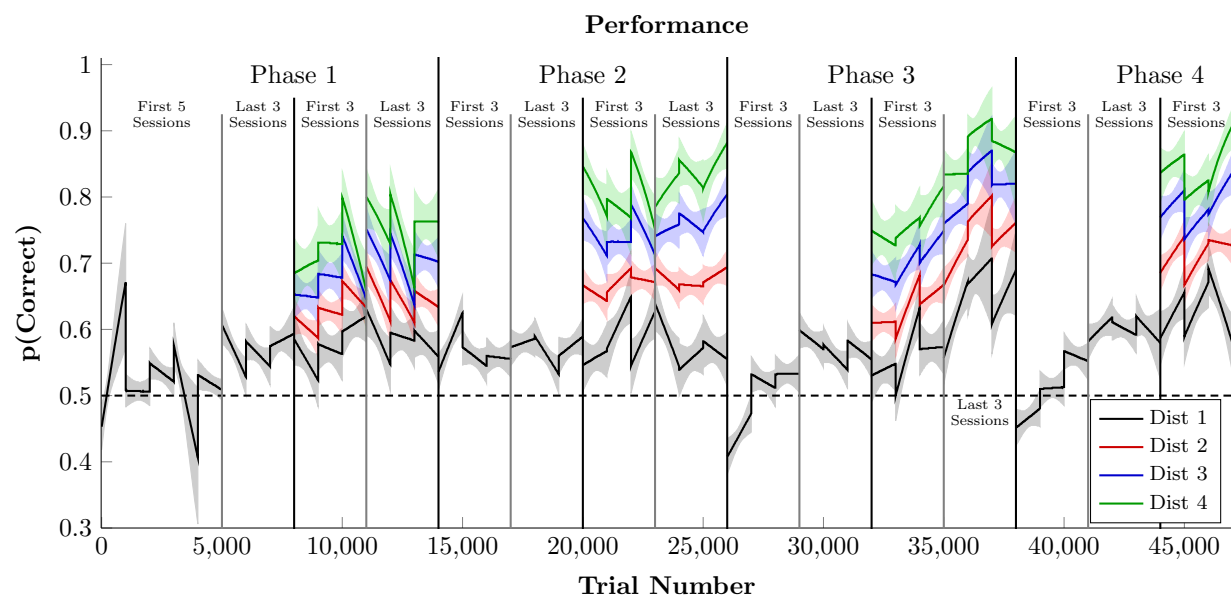
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470 **Figure 1:** Procedure for the categorical TI task. **Left.** Trial structure for any single trial of the
471 task. Subjects must touch a blue square to begin the trial, which is immediately replaced by two
472 images. If a correct response is made, subjects see a green check mark and are immediately given
473 a fluid reward. If an incorrect response is made, subjects see a red X, followed by a black screen
474 for 2 seconds. Following feedback, the next trial begins with the start stimulus. **Middle.** Each
475 phase of the experiment made use of a consistent category sequence (in this case, birds-cats-
476 flowers-people-hooved). The stimuli themselves, however, were drawn at random from the
477 image back during every trial. During adjacent-pair trial (using only AB, BC, CD, and DE), the
478 identity of the stimulus changed for every trial, even when the same category appeared in two
479 consecutive trials. The left-right position of stimuli was also counterbalanced. This was also the
480 case during all-pairs sessions, which intermixed all possible stimulus pairings. **Right.** Two
481 exemplars each from the five stimulus categories used in the experiment. In all categories, an
482 effort was made to include category members from multiple distances and angles, with a mixture
483 of both solitary and group photos, as well as both color and black-and-white. This stimulus
484 diversity was intended to reduce subjects' reliance on specific discrete features as categories
485 cues.

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Serial order of categories in rhesus monkeys



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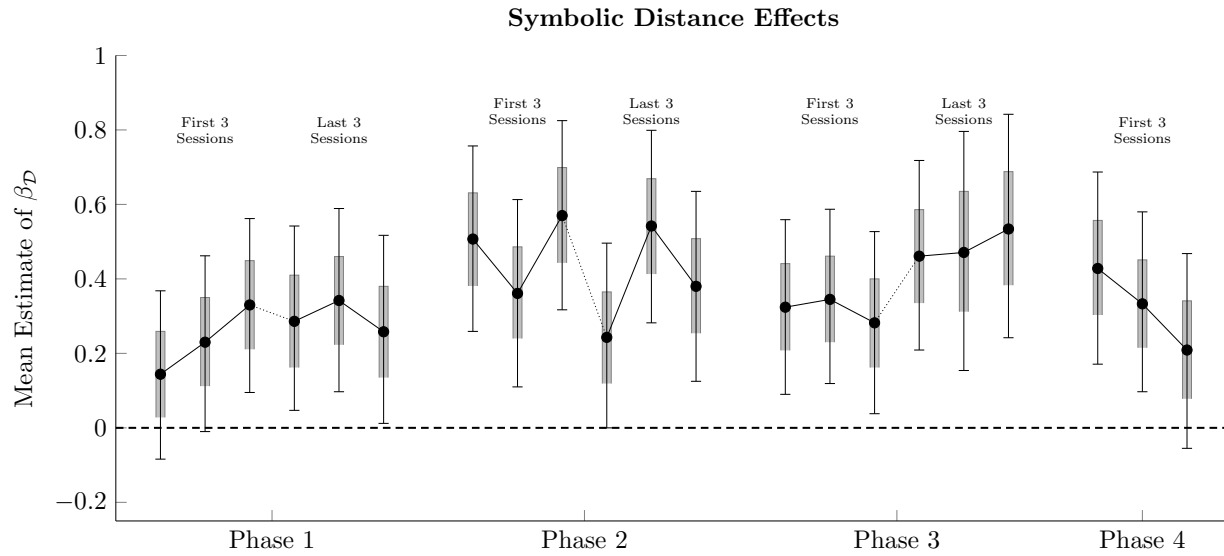
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489 **Figure 2:** Time series analysis of task performance, divided by symbolic distance, averaged
490 across subjects. All sessions presented adjacent pairs (black), but only all-pairs sessions included
491 symbolic distance of 2 (red), 3 (blue), and 4 (green). Discontinuities correspond to gaps between
492 sessions. Shaded regions represent the 99% credible interval of the estimate.

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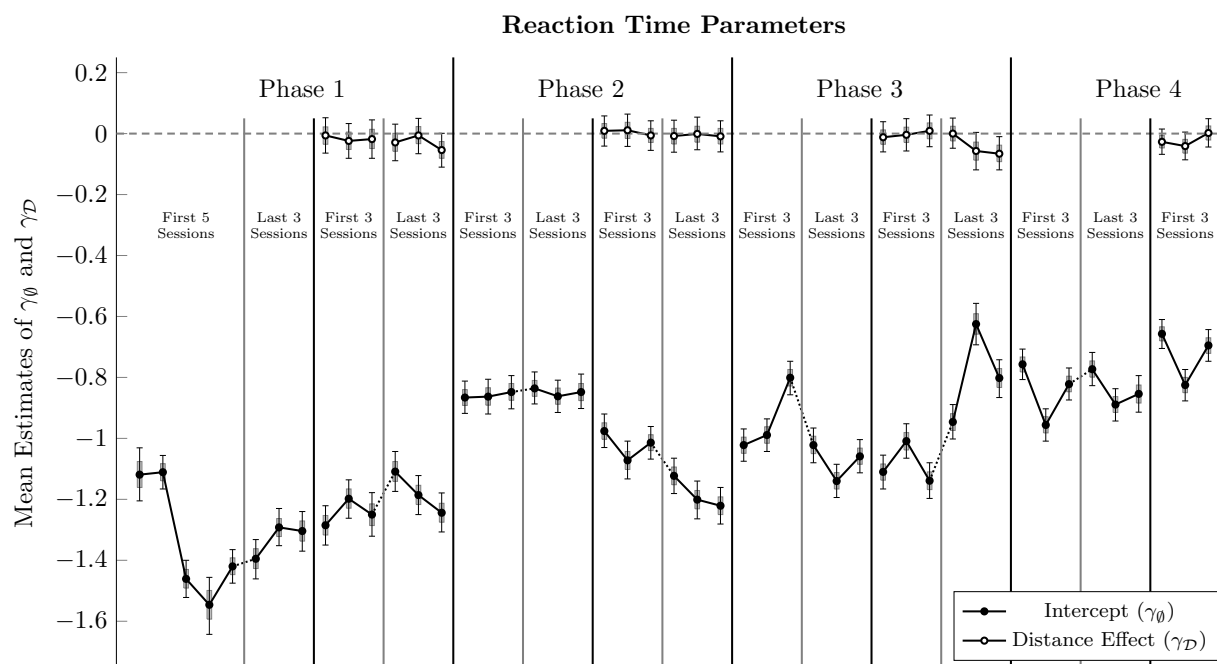
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497 **Figure 3:** Session-by-session of the “distance effect on trial zero” parameter in the logistic
498 regression analysis of performance (β_D in equations 1 and 2) during all-pairs sessions, averaged
499 across subjects. Since parameters are measured in log-odds units, no distance effect at transfer
500 would correspond to a parameter value of 0.0. Whiskers represent 99% credible intervals for the
501 estimates, while shaded intervals represent 80% credible intervals.

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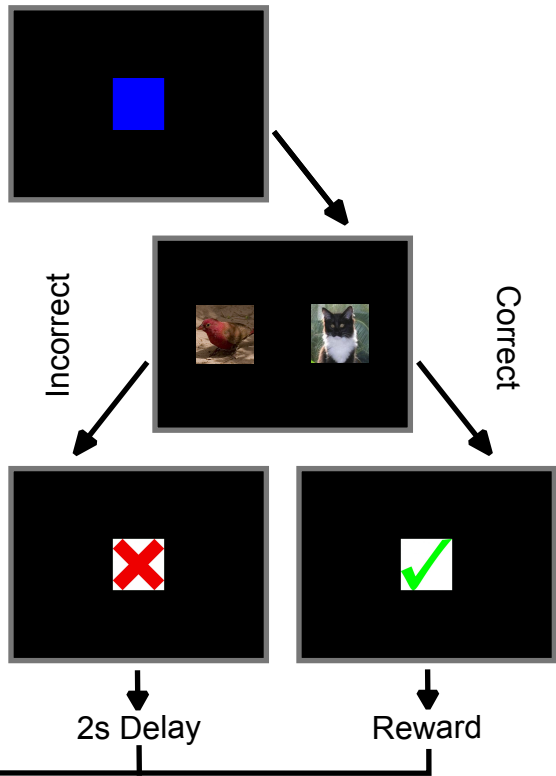


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506 **Figure 4:** Session-by-session of the intercept parameter (γ_θ in equation 3, in black) and
507 “distance effect on trial zero” parameter (γ_D in equation 3, in white) in the regression analysis of
508 log reaction time, averaged across subjects. Values of γ_D near zero indicate no differential effect
509 on reaction time as a function of symbolic distance. Whiskers represent 99% credible intervals
510 for the estimates, while shaded intervals represent 80% credible intervals.

Trial Structure



Trial Sequence Examples

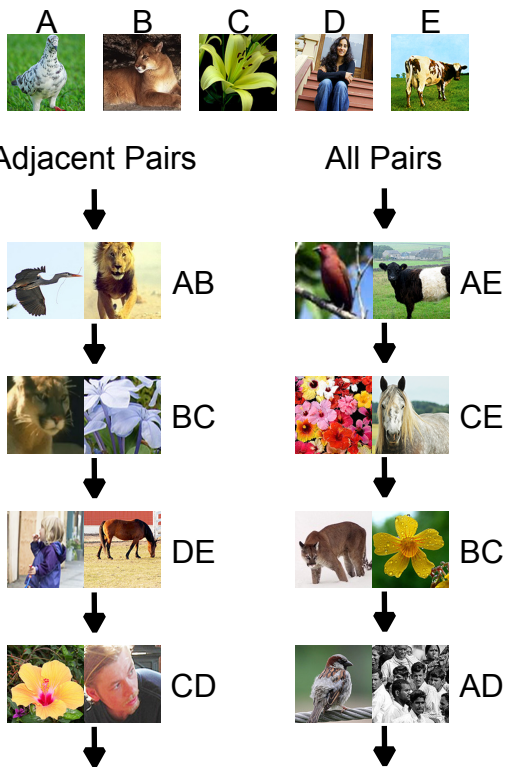
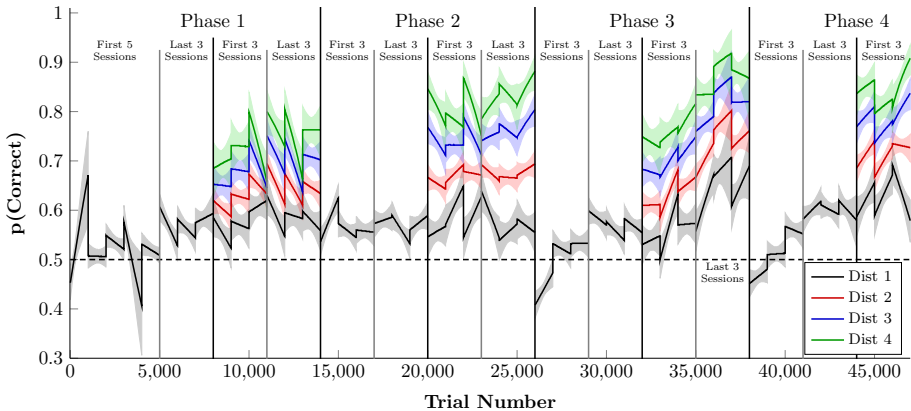


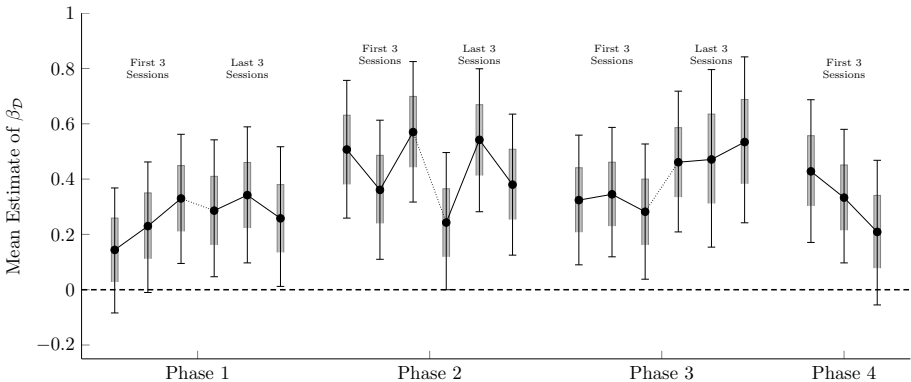
Image Categories



Performance



Symbolic Distance Effects



Reaction Time Parameters

